

Adding pace to your wealth

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	27,594.06	410.10	1.51%
S&P 500	3,351.60	53.14	1.61%
FTSE 100	5,927.93	85.26	1.46%
DAX	12,870.87	401.67	3.22%
Nikkei 225	23,456.50	-55.12	-0.23%
Nasdaq	11,117.53	203.96	1.87%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,227.55	177.30	1.60%
BSE Sensex	37,981.63	592.97	1.59%
Nifty Bank	21,665.50	683.15	3.26%
NIFTY Midcap 100	16,998.25	494.25	2.99%
NIFTY Smallcap 100	5,857.55	202.60	3.58%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	73.77	0.02	0.02%
EUR/INR	86.10	0.08	0.09%
GBP/INR	94.74	0.09	0.10%
JPY/INR	0.70	0.00	-0.01%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	2,987	18	-0.17%
Natural Gas	205	-4.6	-2.20%
Gold	50,152	502	1.01%
Silver	60,388	1361	2.31%
Aluminium	145	1.5	1.05%
Copper	521	3.95	0.76%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	4,414.51	4,441.49	-26.98
DII	3,041.27	2,498.93	542.34
F&O			
FII Index Fut	4,356.93	3,647.91	709.02
FII Index Opt	159,801.46	159,376.42	425.04

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	26.19	-0.19	-0.72%
INDIA VIX	19.57	-1.10	-5.33%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	0.66%	0.03	0.01
India	6.06%	-0.08	0.02

Nifty Supports	S3	S2	S1
Nifty	11150	11210	11260

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA	Sun Pharmaceutical Industries Limited
TCS	Tata Consultancy Services Limited
ASIANPAINT	Asian Paints Limited
INFY	Infosys Limited
TITAN	Titan Company Limited
UPL	UPL Limited
ICICIBANK	ICICI Bank Limited
DRREDDY	Dr. Reddy's Laboratories Limited
ULTRACEMCO	UltraTech Cement Limited
WIPRO	Wipro Limited
ITC	ITC Limited
IOC	Indian Oil Corporation Limited
KOTAKBANK	Kotak Mahindra Bank Limited
TECHM	Tech Mahindra Limited
ONGC	Oil & Natural Gas Corporation Limited
HINDUNILVR	Hindustan Unilever Limited
LT	Larsen & Toubro Limited
AXISBANK	Axis Bank Limited
HFDC	Housing Development Finance Corporation Limited
NTPC	NTPC Limited
HCLTECH	HCL Technologies Limited
INDUSINDBK	Indusind Bank Limited
RELANCE	Reliance Industries Limited
BAJAJ-AUTO	Bajaj Auto Limited
BAJFINANCE	Bajaj Finance Limited
CIPLA	Cipla Limited
BAJAJFINSV	Bajaj Finserv Limited
SBIN	State Bank of India
ADANIAPORTS	ADANIAPORTS
COALINDIA	Coal India Limited
GRASIM	Grasim Industries Limited
BHARTIARTL	Bharti Airtel Limited
POWERGRID	Power Grid Corporation of India Limited
MARUTI	Maruti Suzuki India Limited
TATAMOTORS	Tata Motors Limited
BPCL	Bharat Petroleum Corporation Limited
GAIL	GAIL (India) Limited
HEROMOTOCO	Hero MotoCorp Limited
HINDALCO	Hindalco Industries Limited
M&M	Mahindra & Mahindra Limited
TATASTEEL	Tata Steel Limited
JSWSTEEL	JSW Steel Limited
EICHERMOT	Eicher Motors Limited

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## News

- Indian Equities:** Market may open slightly higher
- \*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 11 points at the opening bell.
  - \*Overseas, Asian stocks are trading mixed on Tuesday, as logistics firm ZTO Express soared in its Hong Kong debut. The firm is the latest US-listed Chinese company to debut in the city.
  - Corporate News**
    - \*Symphony : Company launched universal packaged air-coolers for industrial and commercial applications.
    - \*Alkem Labs : Company gets US FDA nod for multiple sclerosis drug, Dimethyl Fumarate capsule.
    - \*Yash Pakka : Aegis Investment Fund acquired 2 lakh shares in company at Rs 56.9 per share on the BSE.
    - \*Max Healthcare Institute : Max Ventures Investment Holdings sold 1,67,12,104 shares in company at Rs 108.88 per share on the BSE, while Smallcap World Fund Inc acquired 1,14,00,000 shares in company at Rs 108.75 per share.
    - \*Vikas Multicorp : Alintosh Pharmaceuticals acquired 1.16 crore shares in company at Rs 8.55 per share on the NSE.
    - \*Max Financial Services : Max Ventures Investment Holdings sold 17 lakh shares in company at Rs 600.06 per share on the NSE. Max Ventures Investment Holdings sold 43,33,000 shares in company at Rs 600.7 per share on the BSE.
    - \*HFCL : Promoter entity MN Ventures acquired 17 lakh (0.13 percent) equity shares of HFCL from open market.
    - \*Infosys : Subsidiary EdgeVerve Systems signed a partnership with Minit, a leader in process mining, to help its clients accelerate process excellence.

## Indian Economy

- \*The Reserve Bank of India deferred its three-day interest-rate meeting due to start Tuesday, without giving any reasons or a new date for its policy decision. The six-person Monetary Policy Committee is currently without three external members after their terms expired last month. Rules require at least four MPC members to be present at a meeting.

## Global Economy

- \*More than 1 million people have died of COVID-19 around the world as of Tuesday, according to a Reuters tally, with the pace of fatalities picking up as infections again surge in several countries. More than 5,400 people are dying around the world every 24 hours, according to Reuters calculations based on average deaths so far in September.

NSE Indices / Sectoral Performance							
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	21665.50	683.15	3.26%	NIFTY ENERGY	15210.20	383.90	2.59%
NIFTY IT	19783.05	153.70	0.78%	NIFTY PHARMA	11796.60	200.70	1.73%
NIFTY METAL	2237.00	64.35	2.96%	NIFTY MNC	13948.00	207.75	1.51%
NIFTY AUTO	7902.55	233.05	3.04%	NIFTY PSU BANK	1318.80	42.60	3.34%
NIFTY FMCG	29886.20	252.70	0.85%	NIFTY SERV SECTOR	14549.60	268.90	1.88%

## NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Indusind Bank	555.10	40.25	7.82%	Hindustan Unilever L	2063.3	-15.8	-0.76%
Bajaj Finance L	3,335.15	196.20	6.25%	Wipro Ltd	311.55	-2.35	-0.75%
Axis Bank Ltd.	439.25	24.20	5.83%	Nestle India	15719.8	-17.00	-0.11%
Power Grid Corp	168.15	7.40	4.60%	Infosys	1010.4	-1.05	-0.10%
Tata Motors Ltd	132.85	5.60	4.40%				
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.	
Infosys ADR	13.63	0.06	0.44%	HFDC Bank ADR	48.54	-0.09	-0.19%
Tata Motors ADR	8.98	0.33	3.81%	ICICI Bank ADR	9.82	0.22	2.29%

Nifty Resistance	R3	R2	R1
Nifty	11450	11410	11350